

Industrial Highlights

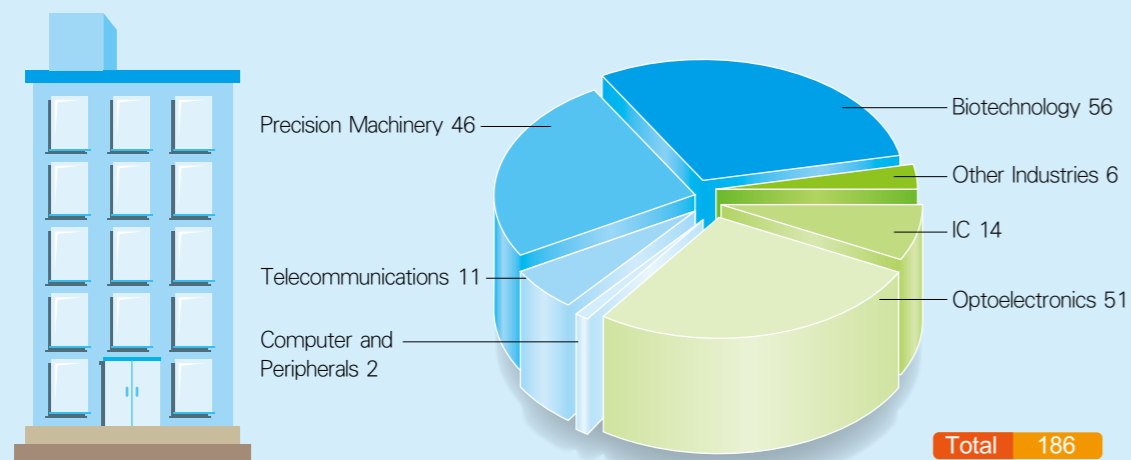
Growing Industries Vigorous STSP

Exceptional Environment, the Key to More Successful Investment Results at the STSP in 2012

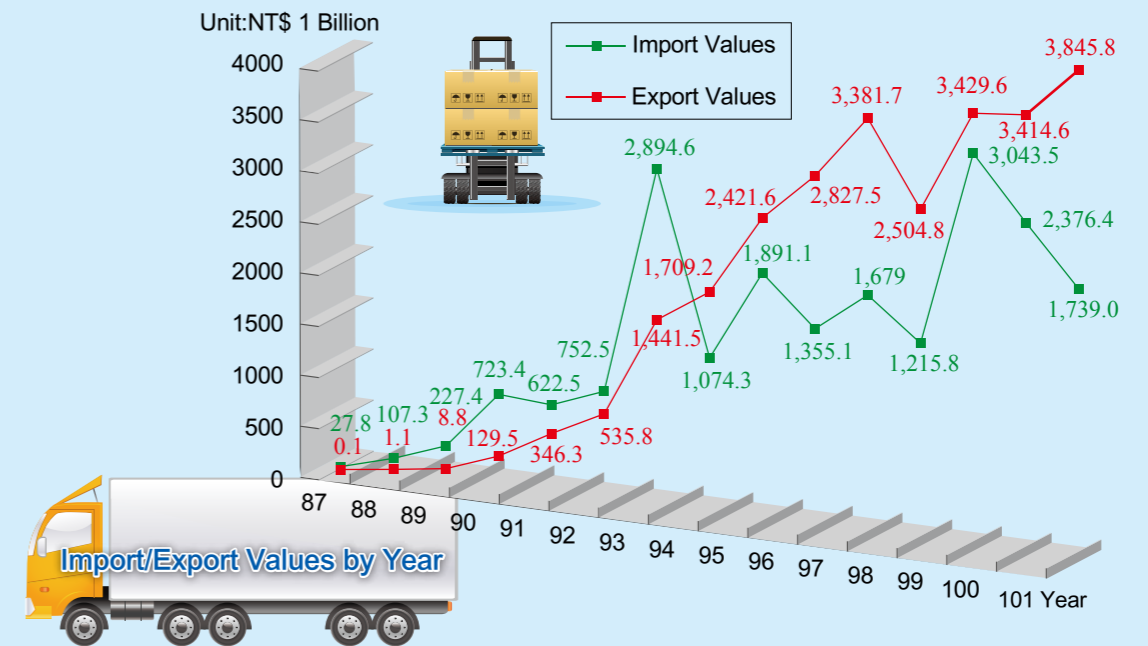
In 2012, its exceptional environment and proactive efforts in investment recruitment helped the STSP attract 20 new park enterprises (including eight in the medical device industry) and an additional investment of NT\$4.9 billion dollars. Among these, 17 have since begun construction; 19 have begun mass production; and 2,500 jobs were created. By the end of 2012, the total effective number of approved enterprises is 186 at the STSP, confirming the gradually increasing popularity of investing at the STSP year by year.

Year	1998 Before	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
Number of Enterprises	20	29	47	65	91	114	132	138	144	155	158	156	167	179	186

Total Effective Number of Approved Enterprises by Year



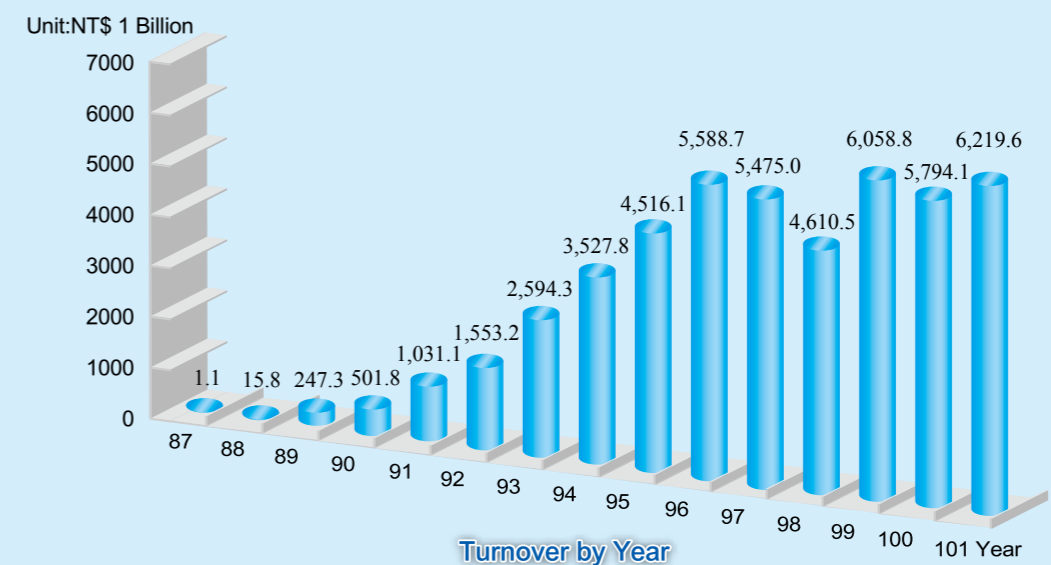
Total Effective Number of Approved Enterprises by Industry by the End of 2012

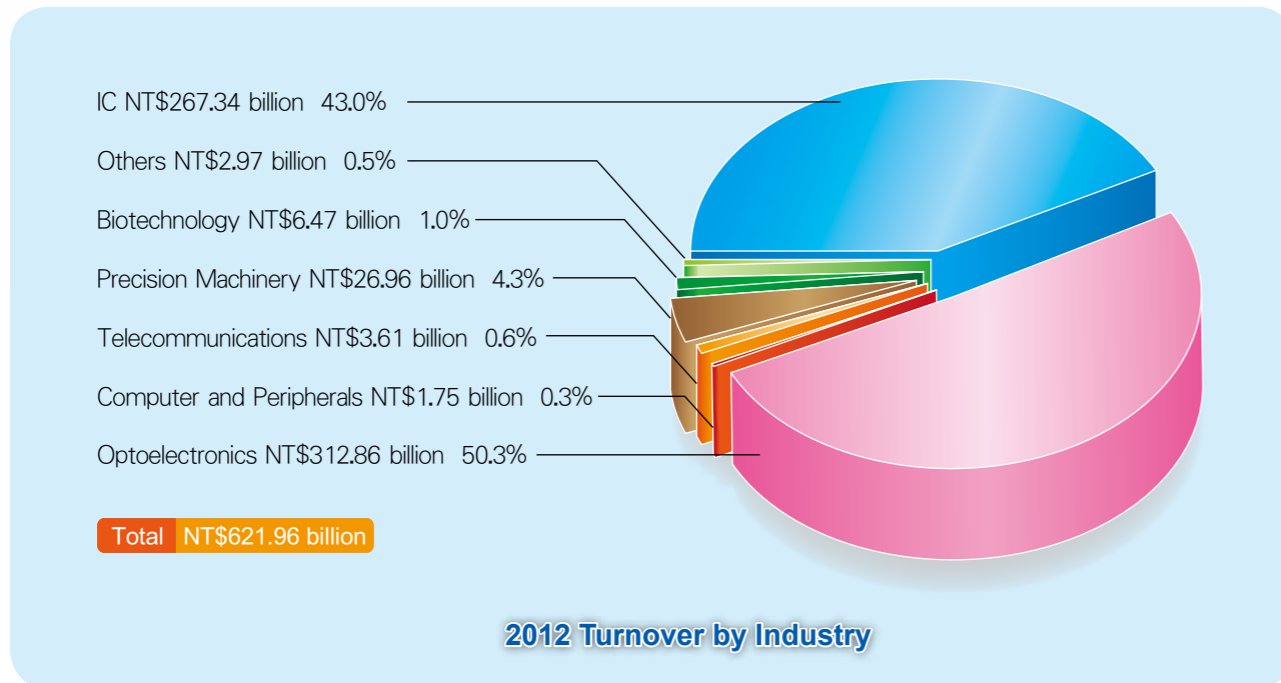


Business Recovery with Turnover Growth of 7%

In 2012, the STSP's turnover reflected the good news of the global economy's recovery with turnover reaching NT\$621.96 billion, a 7.3% growth year over year. In 2012, the total import value was NT\$173.9 billion at the STSP, a decrease of NT\$63.74 billion than that of the same period of last year but the export value grew from NT\$341.46 billion to NT\$ 384.58 billion; this trade surplus indicated the recognition of park enterprises at the STSP by international markets.

In 2012, the major contribution of industrial turnover came from the IC and optoelectronics industries but in terms of turnover growth, many industries at the STSP demonstrated outstanding performance.





STSP- Incubation Center for Talented People

The STSP, as a popular investment destination, also attracted many talented people. In 2012, the number of STSP employees was 64,887, an increase of 2,543 people than those employed in 2011. The IC and optoelectronics industries hired more additional employees than others.

Land Occupancy Rate Close to 90%

By the end of 2012, 18 park enterprises leased out 60.85 hectares while 26 factories were rented by 20 park enterprises. The land occupancy assignment rate at the Tainan Science Park reached 94.3% and the rate at the Kaohsiung Science Park was 59.2% with the total land occupancy assignment rate at the STSP totaling 84.1%, an evidence of trust in park enterprises in the STSP Administration's comprehensive environment.

