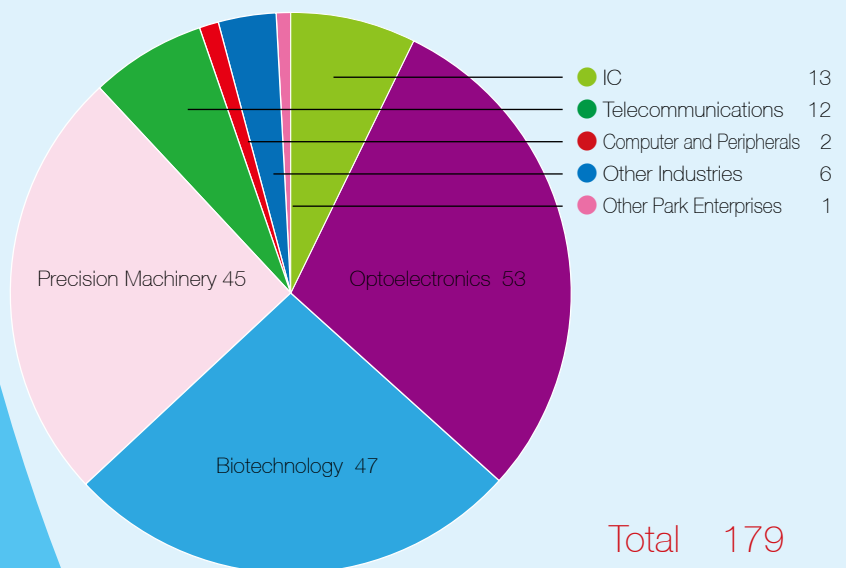




Growing Industries at the STSP

Continuously Growing Industrial Investment in 2011

With its constant efforts over the years on investment recruitment, the STSP Administration has been actively recruiting new Park enterprises and by the end of 2011, the investment of about 179 prospects were approved thereby helping to establish the successful presence of 24 in 2011 including 13 from the optoelectronics industry, 7 from the biotechnology industry, and 4 from the precision machinery industry. By region, 15 were present at the Kaohsiung Science Park and 9 at the Tainan Science Park with an approved investment amount of NT\$15.32 billion, showing a strong trend of investment.

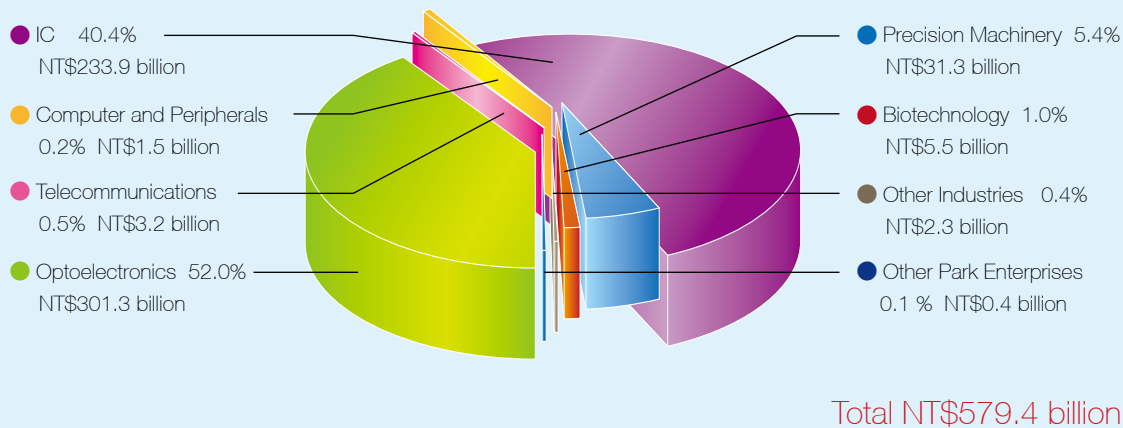


Total Effective Number of Approved Enterprises by Industry by the End of 2011

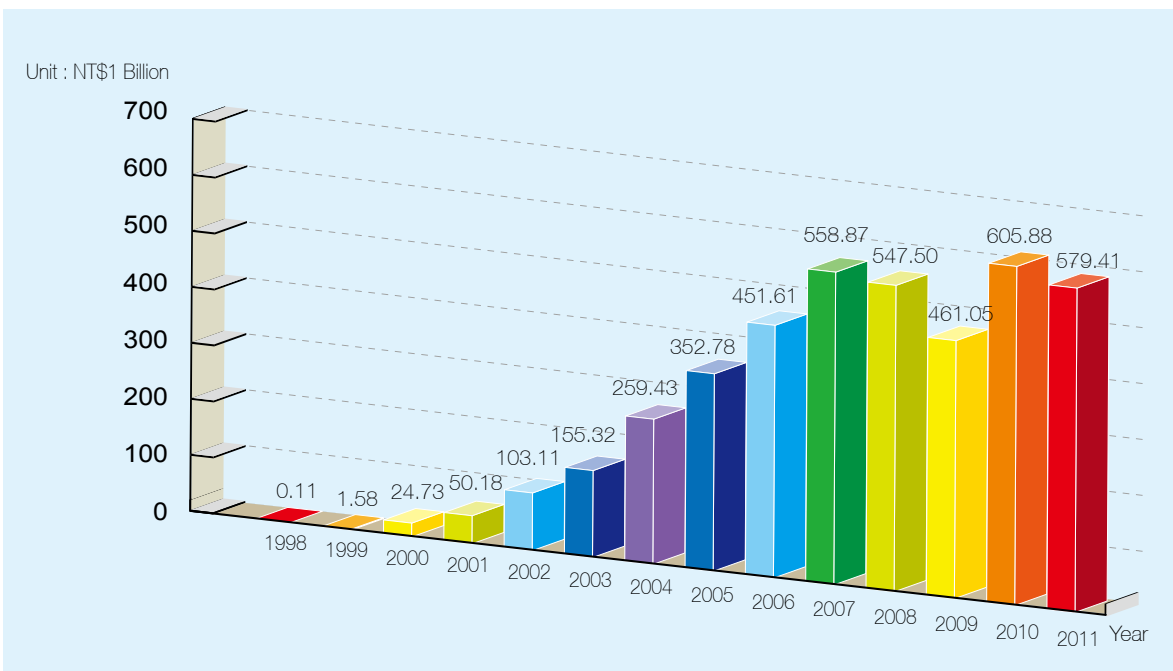
Total Effective Number of Approved Park Enterprises by Year

Year	1998 Before	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Number of Enterprises	20	29	47	65	91	114	132	138	144	155	158	156	167	179

The 2011 turnover of STSP enterprises reached 579.4 million where the optoelectronics and the IC industries contributed 52% and 40.4 % respectively, for a total of 92.4%.



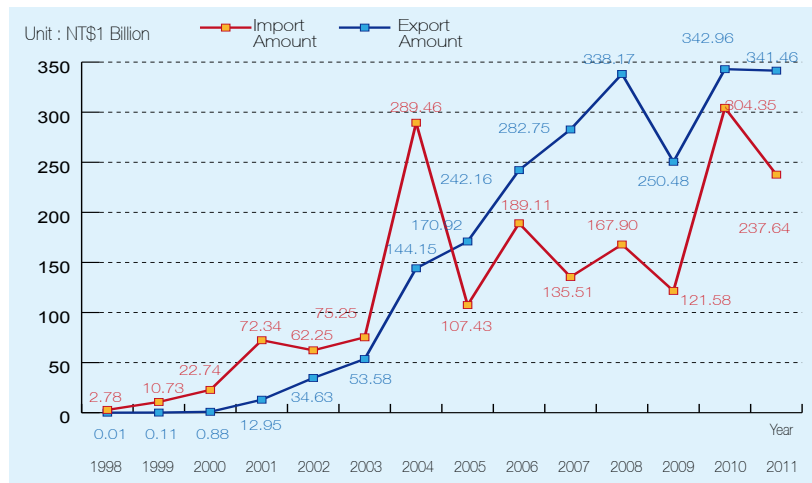
2011 Turnover by Industry



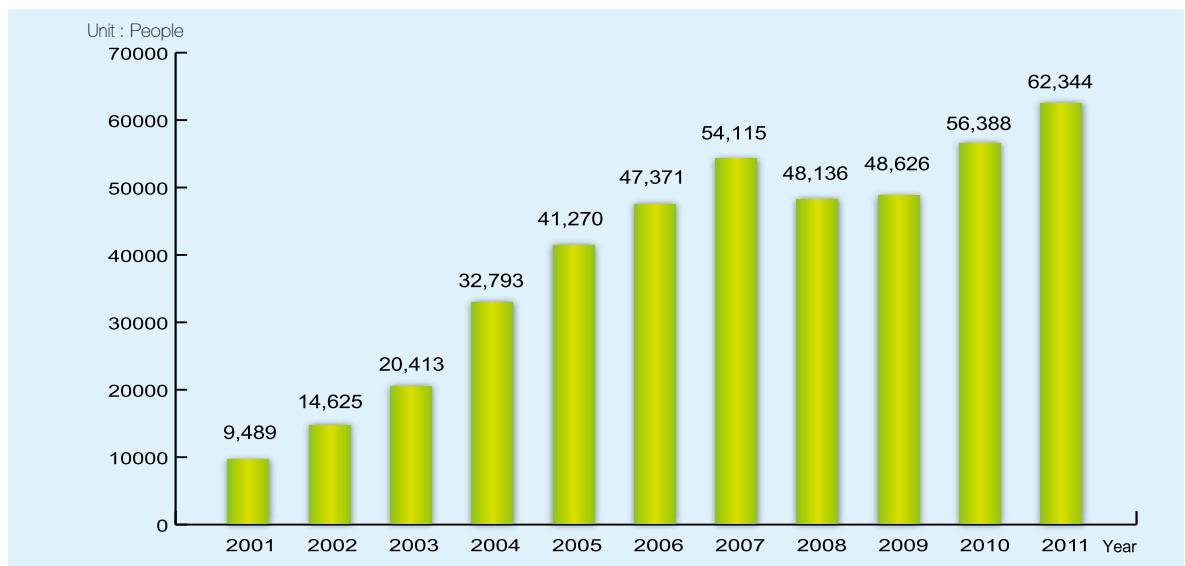
Turnover by Year

Turnover and Exports during the Economic Downturn

Due to the global economic downturn of 2011, the STSP endured a decrease in turnover to NT\$579.41 billion with a reduction of 4.4%. Export and import goods valued at NT\$341.5 billion and NT\$237.6 billion decreased by 0.4% and 21.9% respectively. Among the major six leading industries, the optoelectronics industry and the IC industry contributed the most turnover.



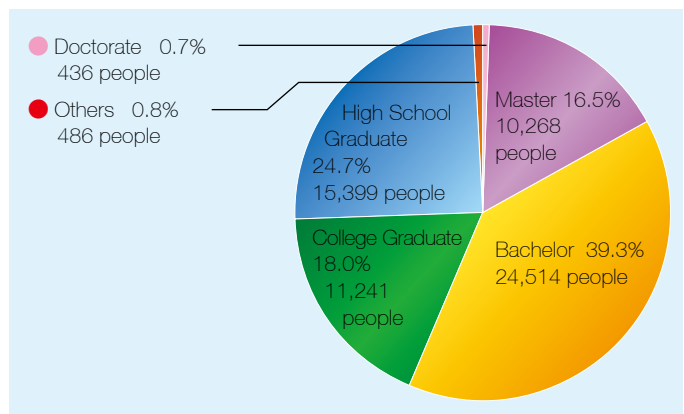
Import/Export Amount by Year



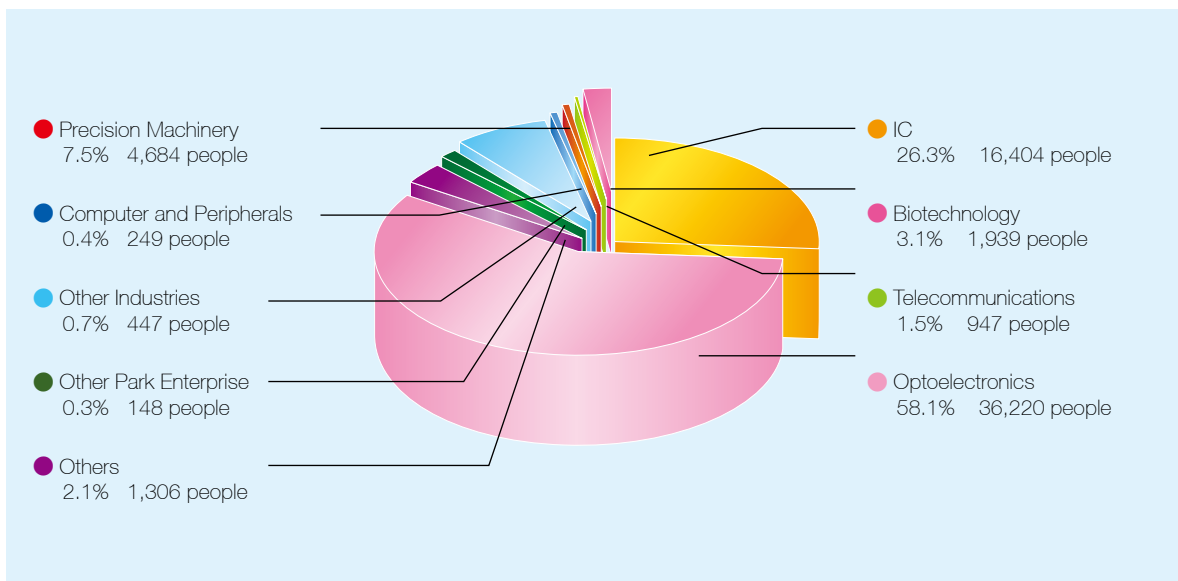
Workforce by Year

Historical High Employment Ratio

Along with incessant efforts of the STSP Administration towards investment and employee recruitment, by the end of 2011, total employment at the STSP increased to 62,344 people, an increase of 5,956 people are more than in 2010. By educational background, among STSP employees, there were 10,704 doctoral and master degree holders, comprising 17.2%, while 35,755 were graduated from universities and colleges, accounting for 57.3%.



Workforce by Education Background by the End of 2011

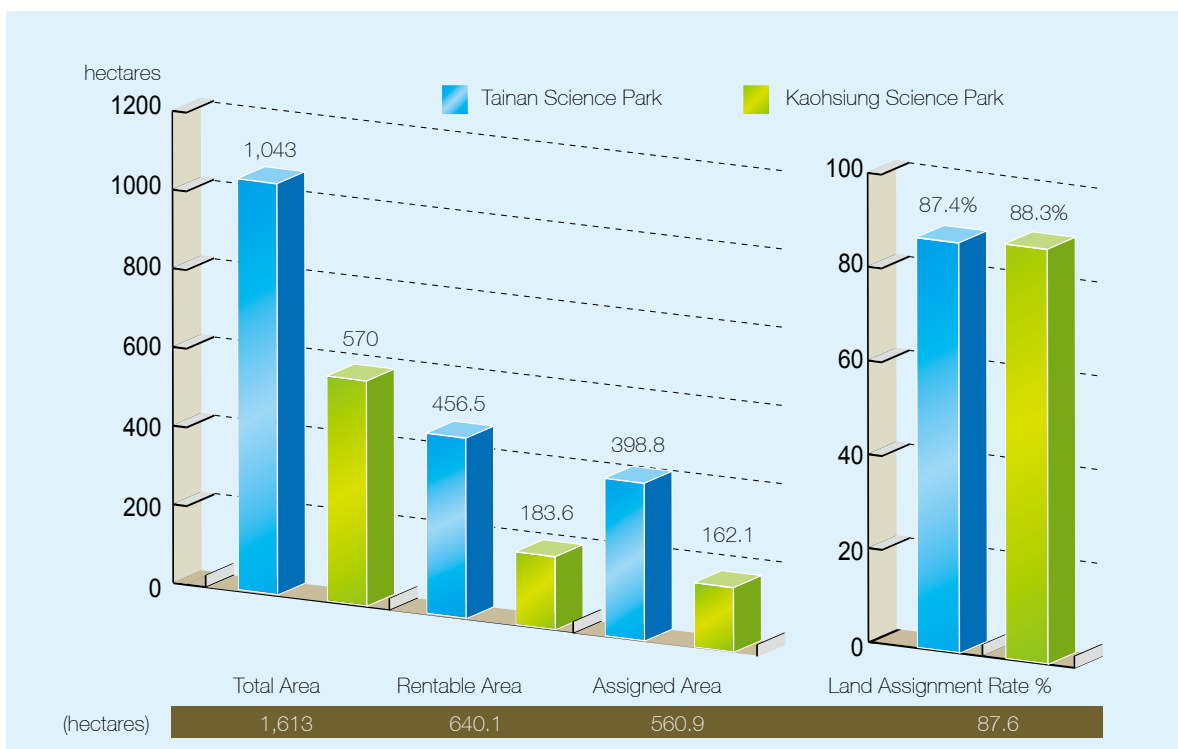


Workforce by Industry by the End of 2011

Land Assignment Rate Close to 90%

By the end of 2011, the land assignment rate at the Tainan Science Park reached 87.4%, while the Kaohsiung Science Park reached to 88.3%, an annual increase total 87.6%.

The increase in investment confirms the confidence of Park enterprises in the STSP Administration.



Land Lease